

## PROJECT APPLICATION FORM

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1. Applicant: .....  
 (Full trade and/or legal name of the applicant business)

2. Incorporated under the laws of .....

With head office at: ..... and principal place of business at: .....

(Street Address) ..... (Street Address) .....

(Town or City) ..... (Town of City) .....

(Province) ..... (Province) .....

(Postal Code) ..... (Postal Code) .....

(Telephone No.) ..... (Telephone No.) .....

3. The Applicant is carrying on or intends to carry on the business of ..... and hereby applies to The Manitoba Cattle Enhancement Council (the "Council") the for funding of \$ ..... from the Council and makes the following statements to the Council, which statements are to the best of the Applicant's knowledge and belief true and correct. The Applicant acknowledges that the Council is relying on the statements made herein and that if any of such statements are discovered to be untrue, misleading or incorrect, funding may be denied and, if finding has been advanced at the time of discovery, will constitute a default in the Applicant's obligations.

a) The Applicant's business was or will be established on ..... 20 .....

b) The funding is requested for the following purpose(s) .....

4. The directors, officers and shareholders holding more than 5% of shares/membership/ownership interests of the Applicant are:

Surname	Given Names (in full)	Home Address	Position Held	Employment Position during Last 5 years	Shareholdings

5. There has been no material adverse change in the financial position or operations of the Applicant since the date of any financial statements or which affects any forecasts, projections or future oriented financial information provided to the Council.

6. There is no litigation in course or threatened nor any proceedings before any court, tribunal, governmental board or agency now in course or threatened, and that there is no unexecuted judgment rendered against the Applicant, any director, officer, shareholder, affiliate, subsidiary or associated corporation, except:  
.....
7. None of the Applicant nor its directors, officers or shareholders listed herein or of any affiliate, subsidiary or associate corporation:
  - a) have been convicted of an offence for which a pardon has not been granted, except:  
.....
  - b) are an undischarged or discharged bankrupt under bankruptcy proceedings and have not been the subject of other insolvency proceedings or proposals, except.....
  - c) are in arrears in the payment of any income, business or property taxes or deemed trusts (GST, sales tax, payroll deductions, etc.), except .....
8.
  - a) If presently operating, the Applicant's business is operating in conformity with all applicable laws, including environmental laws, regulations and orders and no proceedings have been commenced or notices(s) received concerning any alleged violation of applicable laws, regulations and orders, except .....
  - b) To the best of the Applicant's knowledge, no orders or charges are in effect or have been made in the past concerning compliance with and/or violation of environmental laws, regulations and orders affecting the Applicant's assets or business, except  
.....
  - c) The Applicant consents to the Council, its staff and contractors, and designated agents consulting and verifying with the environmental authorities in respect of the environmental status of the Applicant's assets and business.
9. The Applicant understands and agrees that the Applicant will be responsible for payment of all charges relative to preparation, execution and registration of such documents as may be required by the Council, its agents or its solicitors;
10. The Applicant consents to the Council, its staff and contractors, and designated agents making any inquiries, including the collection of personal, corporate and business information about the Applicant and, if incorporated, its directors, officers and shareholders, and such person, firms or corporations as it deems necessary in order to reach a decision on this application and to the exchange of information with other financial institutions or financial partners in any project under consideration. The Applicant shall request from its directors, officers and shareholders and from such other persons, firms or corporations as hereinbefore referred to, such consents as may be required by the Council. Neither the Applicant or other person, firm or corporation is required by law to consent to such enquiries and collection, however refusal to consent may prevent the Council from considering this application. Pursuant to the provisions of the *Privacy Act*, subject to certain exceptions, the Applicant and its directors and officers, if incorporated has the right of access to, and protection of, their personal information which may be collected by the Council, its staff and contractors and designated agents.

11. The Applicant shall include with this application such information as the Council may request for the proper consideration of the Application, including, where applicable a detailed Business Plan in which the following subject areas are addressed:

- Executive Summary
- History and background of the proposed project
- Industry overview
- Key stakeholder alliances
- Organizational structure, share structure and governance agreements
- Short and medium term business objectives
- Brief biographies of directors and key management personnel
- Human Resources including succession plan
- Detailed operating plan including timelines
- Detailed marketing plan including competitive factors
- Detailed financing plan including source and use of funds
- Detailed financial projections including justification for all key assumptions
- Detailed environmental plan including status of all necessary licenses
- Risk Analysis
- Financial statements for the past 3 to 5 years
- Details of current banking arrangements and any financing in place for the proposed project
- Personal net worth statements for the principals owning more than 20% of the Applicant.

DATE ..... (Name of Applicant)

..... (Authorized signature - title)

..... (Authorized signature - title)

NOTE: All sections of the above must be completed. If not applicable please indicate N/A. Please add a schedule if space for any answer is insufficient.